Now that summer is here again, consider all the things that you need to get updated and let me suggest one action that will put your mind and your family's mind at ease. Every year has been unpredictable in many ways, but let's be honest, pandemic or not, life itself is unpredictable. We do not know with certainty what the future will bring; but we can plan for the unexpected. Remember that as a member of the Knights of Columbus I am your partner on your journey to prepare for and face the unpredictable.

I'd suggest that you take a fresh look at where you stand protecting your family. The Knights of Columbus has partnered with industry leader Advicent to help us help you. I use Advicent's state-of-the-art software to provide you with a comprehensive financial needs analysis. With it I can help you take stock of where you are today, where you want to go, and how close you are to achieving your goals. I can help you identify any gaps in your coverage or issues you should address. This will give you a comprehensive look at where you stand. While many other companies charge for this kind of service, the Order has invested in this software to help us agents help our members. Your financial needs analysis is free of charge as a fraternal benefit of membership.

I feel I have a special bond of brotherhood with all my members and thus far I completed over seventy (70) family plans using this software tool. Several families I serve are on their 2nd analysis and forecast update. You can be sure I am committed to helping protect Catholic families...your family...while furthering the vision of Blessed Michael McGivney. Please take time to meet with me and take advantage of this free benefit of membership. Let's Connect, meet, and complete your analysis.

Vivat Jesu! Chuck